

# **Abstract of Interim Report 2016**

**August 2016**

# Financial Highlights- Main Financial Data



	1 Jan 2016 to 30 Jun 2016	1 Jan 2015 to 30 Jun 2015	Changes
Revenue(RMB mn)	6,545.10	5,416.37	20.84%
Profits attributable to shareholders of The Parent Company (RMB mn)	474.26	518.37	-8.51%
Net cash flow generated from operating activities (RMB mn)	442.48	861.74	-48.65%
Basic EPS(RMB)	0.31	0.34	-8.82%
ROE	4.92%	6.03%	-1.11%
	As at 30 Jun 2016	As at 30 Jun 2015	Changes
Total assets(RMB mn)	20,290.19	19,247.95	5.41%
Net assets attributable to shareholders of The Parent Company (RMB mn)	9,728.80	9,405.12	3.44%

The net cash flow from operating activities was 442.48 million RMB, an year on year decrease of 48.65%. The significant increase in the payment of the staff related expenses was the main cause of this decrease.

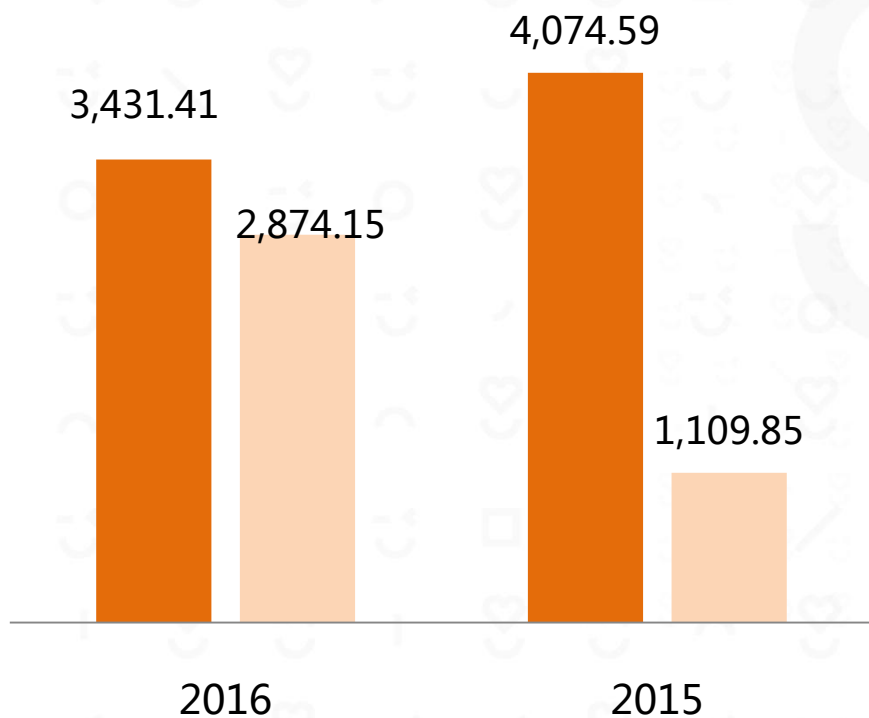
# Financial Highlights – Breakdown of Main Business



	Revenue (RMB mn)	COGS (RMB mn)	Gross Profit Margin (GPM) (%)	Year-on- year change in operating revenue(%)	Year-on- year change in operating costs(%)	Year-on year change in GPM(%)
<b>By Industry</b>						
Industry of Electro Component	6,305.56	4,847.11	23.13%	21.62%	27.21%	-3.37%
<b>By Product</b>						
Electro - acoustic Components	3,431.41	2,602.32	24.16%	-15.79%	-10.32%	-4.63%
Electronic Accessories	2,874.15	2,244.79	21.90%	158.97%	147.02%	3.78%
<b>By Region</b>						
Domestic	1,677.84	1,267.35	24.47%	33.00%	29.80%	1.87%
Overseas	4,627.72	3,579.77	22.65%	17.97%	26.31%	-5.11%

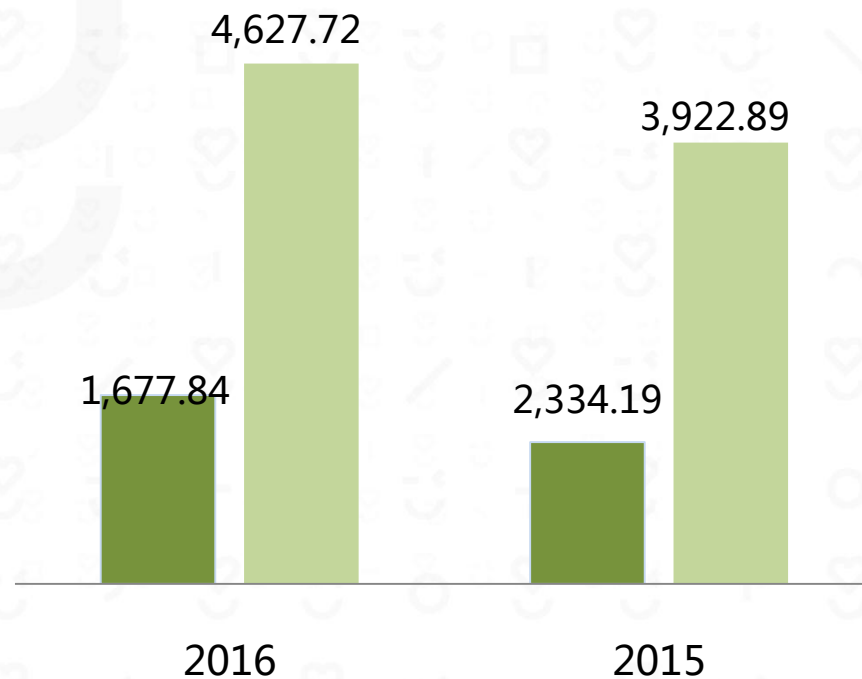
## Revenue by product (RMB mn)

- Electro-acoustic components
- Electronic accessories



## Revenue by region (RMB mn)

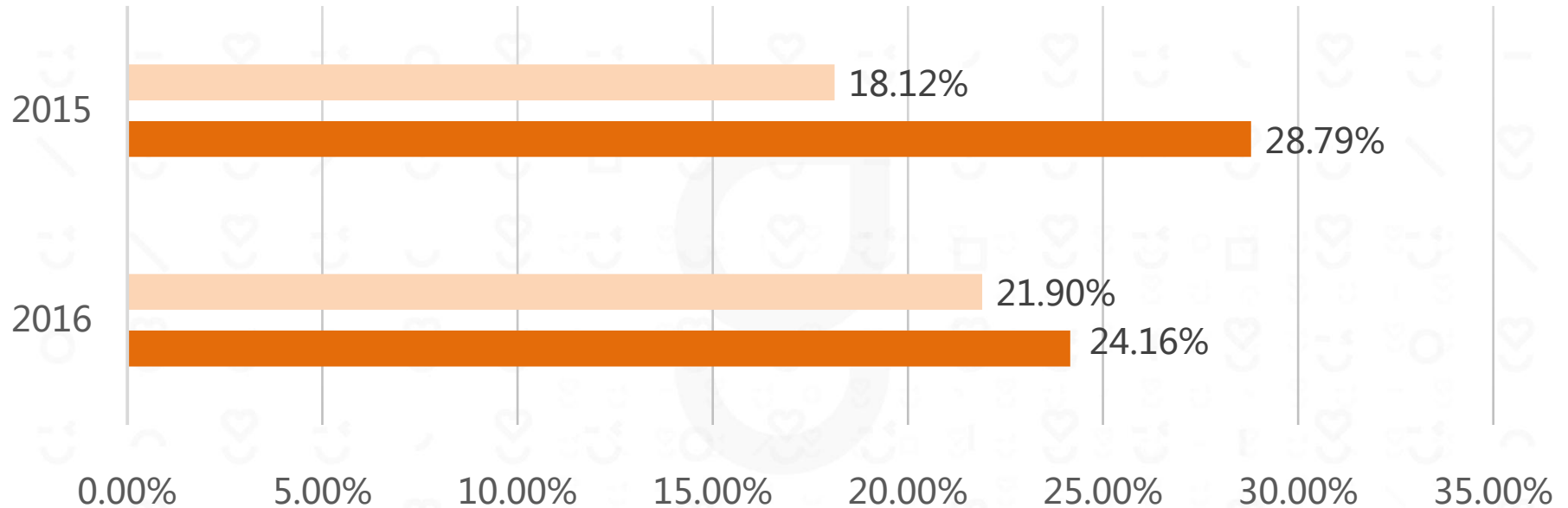
- Domestic
- Overseas



## GPM BY PRODUCT

Electronic accessories

Electro-acoustic components



- -4.63% : Influenced by certain major customer.
- +3.78%: contribution from Virtual Reality related products and certain electronic accessories products increased.

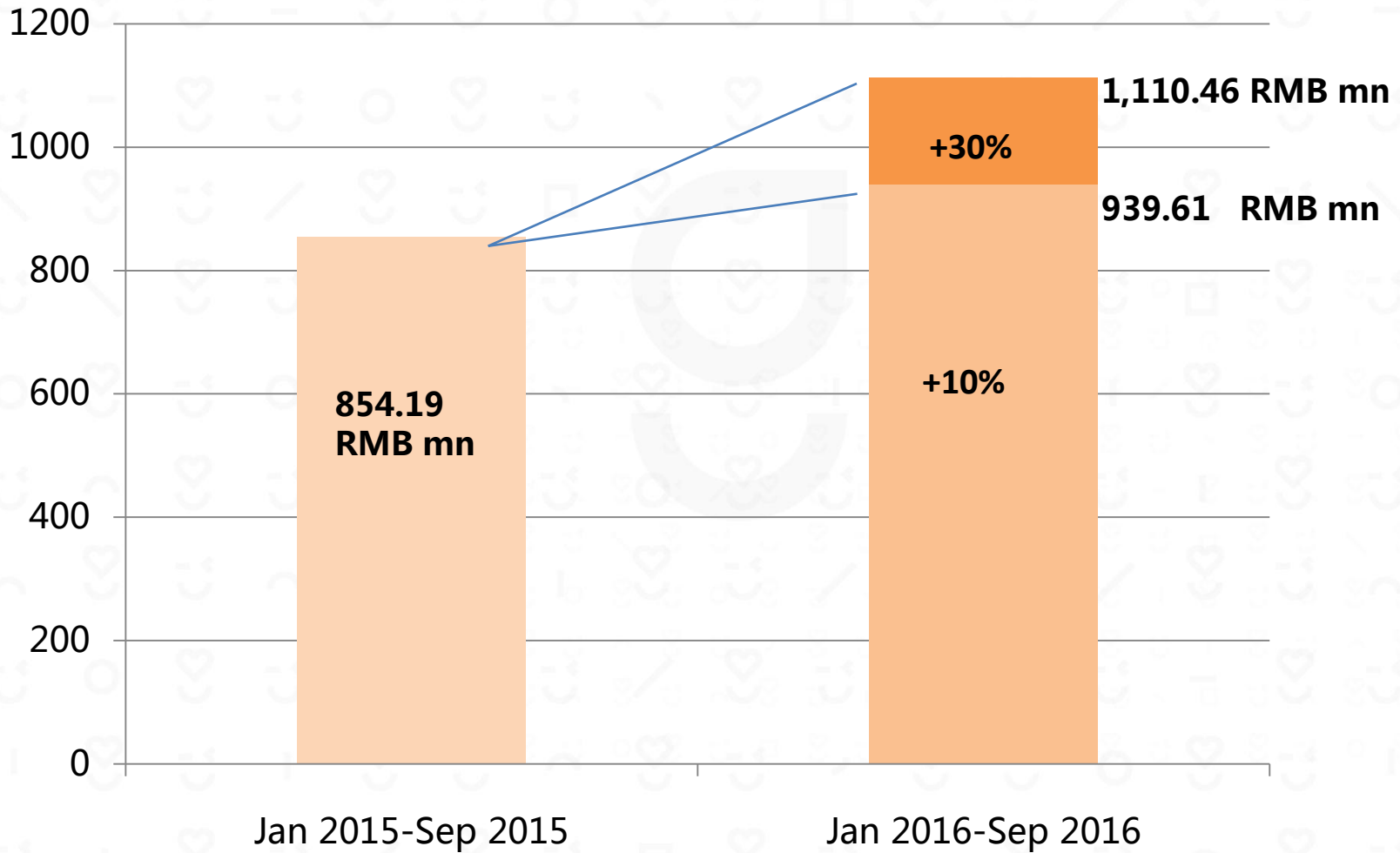
# Major Shareholders



As of 30 June 2016, the total number of shareholders of Goertek Inc. was 46,166.

No	Name of Shareholders	Shareholdings (%)	Number of shares hold
1	Weifang Goertek Group Co.,Ltd	25.55%	390,028,684
2	Jiang Bin	17.59%	268,600,500
3	Jiang Long	3.29%	50,276,000
4	Huatai Securities - Goertek "Home No 1" ESOP Collective Asset Management	1.94%	29,579,500
5	Norges Bank	1.21%	18,424,445
6	China Foreign Economy and Trade Trust Co., Ltd - Springs Capital	1.15%	17,502,343
7	Central Huijin Assets Management Ltd	1.03%	15,786,900
8	Ping An Trust Co., Ltd - Springs Capital	0.96%	14,652,793
9	Springs Capital (Beijing) - Springs Capital Growth Fund	0.96%	14,618,046
10	Credit Suisse (Hong Kong) Limited	0.90%	13,715,159

Variation Range of Profits Attributable to Shareholder of Parent Company for Financial Period From Jan 2016-Sep 2016:



THANKS!